



TINJAUAN PASAR

Statistik Bursa

IHSG	+0.52%	+15.79	3,057.47
Volume (bn shr)			4.78
Value (IDR bn)			3,948.89
Frekuensi (x)			117,218
Net Buy Asing (IDR bn)			285.18

Indeks Regional

Indeks	Level	+/-	%
Hang Seng	21,105.67	132.28	0.63
Nikkei225	9,753.27	256.42	2.70
Straits Times	2,986.06	6.68	0.22
DJIA	10,497.88	-39.81	-0.38
S&P 500	1,106.13	-7.71	-0.69
Nasdaq	2,264.56	-23.69	-1.04

Indeks Sektoral

Sektor	Level	+/-	%
AGRI	1,677.88	-28.85	-1.69
BASIC-IND	333.23	3.31	1.00
CONSUMER	982.01	-8.13	-0.82
FINANCE	395.26	-0.21	-0.05
INFRASTRUC	741.82	13.82	1.90
MANUFACTUR	728.54	3.11	0.43
MINING	2,301.12	11.03	0.48
MISC-IND	861.43	13.00	1.53
PROPERTY	166.30	3.14	1.93
TRADE	326.78	1.02	0.31

Sumber: IQ Plus

Top Gainers

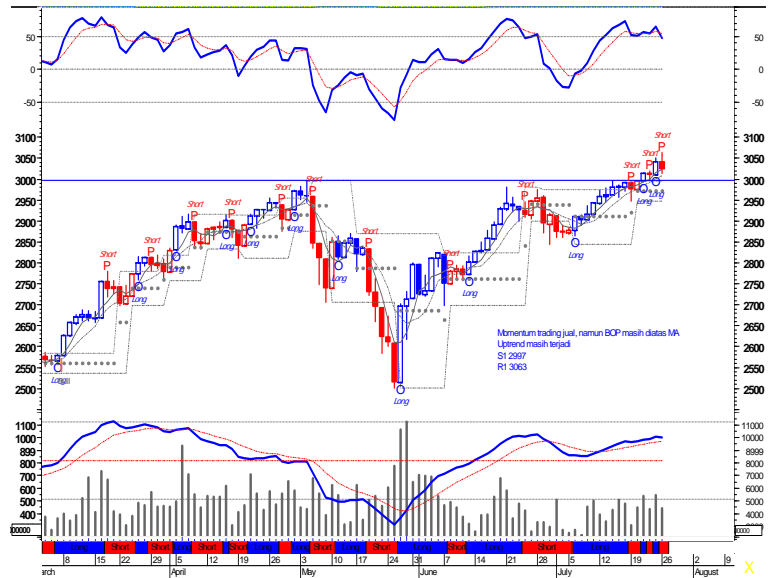
Kode	Level	+/-	%
GDYR	13,500	900	7.14
EXCL	5,000	700.00	16.28
ASII	51,200	700	1.39
TOWR	7,050	350	5.22
HEXA	5,650	250	4.63

Sumber: IQ plus

Top Losers

Kode	Level	+/-	%
AALI	19,750	-750	-3.66
GGRM	34,850	-700	-1.97
BAEK	2,500	-500	-16.67
ITMG	38,150	-250	-0.65
INTP	16,800	-150	-0.89

Teknikal IHSG



Komoditas

Jenis	Harga	+/-	%
Nickel (\$/MT)	20,725.0	+310.0	+1.5
Tin (\$/MT)	19,240.0	-120.0	-0.6
Gold (\$/oz)	1,168.1	+5.7	+0.5
Oil (USD/brl)- Brent	76.0	-0.1	-0.1
CPO (MYR/Ton)	2,571.0	+16.0	+0.6

Sumber: NYMEX, London Metal Exchange,
Bloomberg

Indikator Makro

Inflation Rate YoY	:	4.16%
Inflation Rate YTD	:	1.44%
Inflation Rate MoM	:	0.29%
BI Rate	:	6,50%
Fed Rate	:	0,25%
Sibor (1M)	:	0,97%
Jibor (1M)	:	6,51%

Nilai Tukar

IDR to	Last	Chg	%
AUD-IDR	8,070.29	-18.90	-0.24
EUR-IDR	11,716.10	-17.10	-0.15
GBP-IDR	14,032.32	-4.50	-0.03
JPY-IDR	102.37	-0.14	-0.14
SGD-IDR	6,600.67	-3.38	-0.05
USD-IDR	9,002.00	5.00	0.06

Sumber: IQ Plus

Tim Analisis :
Wahyu Mardi Widarini (Head)

wm_widarini@asiasecurities.co.id
ext. 116

Arga Paradita

arga_ps@asiasecurities.co.id
ext. 120

Supriyadi

supriyadi@asiasecurities.co.id
ext. 148

STOCK PICK

TICKER	CLOSE	SUPPORT	RESISTANCE	RECOMMEND
ASII	51.200	50.200	54.900	HOLD
BBNI	3.000	2.800	3.200	HOLD
GJTL	1.130	1.030	1.200	Spec BUY
DOID	1.160	940	1.180	BUY
AKRA	1.180	1.160	1.200	BOW

Sumber : Analisa Teknikal Asia Securities Research

Berita Hari Ini :
Inflasi Juli Diprediksi 1,1%

Kenaikan tarif dasar listrik (TDL) serta harga sejumlah bahan pangan pokok diperkirakan sejumlah ekonom menjadi pemicu kenaikan inflasi, dimana inflasi diperkirakan mencapai antara 0,9%-1,1% dibandingkan bulan Juni 2010. Sedangkan inflasi YoY diperkirakan mencapai 5,73%.

Emas Pulih dari Level Terendah

Harga emas bangkit dari level terendahnya sejak 5 Mei 2010 karena kenaikan permintaan investor yang memanfaatkan koreksi harga emas. Harga emas pengiriman segera naik 0,2% menjadi US\$1.164,3/toz.

ELSA Bukukan Kenaikan Pendapatan Usaha 40,6%

PT Elnusa Tbk membukukan kenaikan pendapatan usaha semester I-2010 sebesar 40,6% menjadi Rp2,3 T dari Rp1,6 T pada periode yang sama tahun lalu. Namun laba usaha turun 70% menjadi Rp187,5 M dari Rp55,7M. Laba bersih turun 94% dari Rp466 M menjadi Rp27 M.

Grup Bakrie Akui 'Kehilangan' Rp8,85 T di BACA

Tiga emiten Grup Bakrie, yaitu PT Bakrie & Brothers Tbk (BNBR), PT Bakrie Sumatera Plantation Tbk (UNSP), dan PT Energi Mega Persada Tbk (ENRG), mengakui telah 'kehilangan' Rp8,85 T akibat 'kesalahan' pencatatan simpanan di PT Bank Capital Tbk (BACA). Jika kesalahan pencatatan tidak disengaja, maka masing-masing emiten tersebut dikenakan denda Rp500 juta. Namun jika terbukti disengaja, dendanya bisa lebih besar dari Rp500 juta.

Penjualan AALI Semester I-2010 Turun Tipis 0,57%

PT Astra Agro Lestari Tbk (AALI) membukukan penurunan tipis pada penjualan sebesar 0,57% menjadi Rp3,52 T dari Rp 3,54 T pada periode yang sama tahun lalu. Laba usaha menurun sebesar 17,4% menjadi Rp953,9 M dari Rp1,2 T. Sedangkan laba bersih turun 17,35 menjadi Rp636,5 M dari Rp769,8 M.

Pengumuman Pembagian Dividen

Code	Name	Cum-Date	Ex Date	Date Payable	Amount
ASRM	Asuransi Ramayana Tbk	17-Jun-10	18-Jun-10	6-Jul-10	70.00
LSIP	PP London Sumatra Indonesia Tbk.	17-Jun-10	18-Jun-10	7-Jul-10	209.00
MLBI	Multi Bintang Indonesia Tbk	17-Jun-10	18-Jun-10	6-Jul-10	3,650.00
JRPT	Jaya Real Property Tbk	18-Jun-10	21-Jun-10	7-Jul-10	24.00
GJTL	Gajah Tunggal Tbk	18-Jun-10	21-Jun-10	7-Jul-10	15.00
IKBI	Sumi Indo Kabel Tbk	18-Jun-10	21-Jun-10	7-Jul-10	14.00
SQBI	Taisho Pharmaceutical Indonesia Tbk	18-Jun-10	21-Jun-10	7-Jul-10	8,500.00
EMTK	Elang Mahkota Teknologi Tbk	21-Jun-10	22-Jun-10	8-Jul-10	12.60
MEDC	Medco Energi International Tbk	21-Jun-10	22-Jun-10	8-Jul-10	
INTP	Indocement Tunggul Prakasa Tbk	21-Jun-10	22-Jun-10	7-Jul-10	225.00
CPIN	Charoen Pokphand Indonesia Tbk	22-Jun-10	23-Jun-10	9-Jul-10	196.00
RUIS	Radiant Utama Interinsco Tbk	23-Jun-10	24-Jun-10	12-Jul-10	12.00
TOTO	Surya Toto Indonesia Tbk	25-Jun-10	28-Jun-10	13-Jul-10	1,200.00
SMMA	Sinar Mas Multiartha Tbk	25-Jun-10	28-Jun-10	14-Jul-10	1.00
ALFA	Alfa Retailindo Tbk	25-Jun-10	28-Jun-10	15-Jul-10	13.50
JSMR	Jasa Marga (Persero) Tbk	28-Jun-10	29-Jun-10	15-Jul-10	87.91
LTLS	Lautan Luas Tbk	28-Jun-10	29-Jun-10	15-Jul-10	34.00
JKON	Jaya Konstruksi Manggala Prata	28-Jun-10	29-Jun-10	14-Jul-10	14.00
BBRI	Bank Rakyat Indonesia Tbk	28-Jun-10	29-Jun-10	15-Jul-10	132.08
ANTM	Aneka Tambang (Persero) Tbk	28-Jun-10	29-Jun-10	15-Jul-10	25.38
TBMS	Tembaga Mulia Semanan Tbk	28-Jun-10	29-Jun-10	15-Jul-10	700.00
UNVR	Unilever Indonesia Tbk	28-Jun-10	29-Jun-10	13-Jul-10	299.00
BATA	Sepatu Bata Tbk	29-Jun-10	30-Jun-10	16-Jul-10	1,070.00
SCCO	Supreme Cable Manufacturing Co	29-Jun-10	30-Jun-10	16-Jul-10	30.00
SGRO	Sampoerna Agro Tbk	29-Jun-10	30-Jun-10	16-Jul-10	45.00
SMAR	SMART Tbk	30-Jun-10	1-Jul-10	19-Jul-10	75.00
ADHI	Adhi Karya (Persero) Tbk	30-Jun-10	1-Jul-10	19-Jul-10	28.26
BNBA	Bank Bumi Arta Tbk	30-Jun-10	1-Jul-10	16-Jul-10	3.00
MRAT	Mustika Ratu Tbk	1-Jul-10	2-Jul-10	20-Jul-10	9.82
DGIK	Duta Graha Indah Tbk	2-Jul-10	5-Jul-10	21-Jul-10	2.50
EPMT	Enseval Putra Megatrading Tbk	5-Jul-10	6-Jul-10	22-Jul-10	27.50
AQUA	Aqua Golden Mississippi Tbk.	5-Jul-10	6-Jul-10	22-Jul-10	1,800.00
WEHA	Panorama Transportasi Tbk	5-Jul-10	6-Jul-10	21-Jul-10	2.35
CEKA	Cahaya Kalbar Tbk	6-Jul-10	7-Jul-10	21-Jul-10	75.00
LPGI	Lippo General Insurance Tbk	8-Jul-10	9-Jul-10	26-Jul-10	30.00
TINS	Timah (Persero) Tbk.	13-Jul-10	12-Jul-10	28-Jul-10	31.17
DYNA	Dynaplast Tbk	15-Jul-10	16-Jul-10	3-Aug-10	50.00
INDF	Indofood Sukses Makmur Tbk	19-Jul-10	20-Jul-10	5-Aug-10	93.00
MASA	Multistrada Arah Sarana Tbk	21-Jul-10	22-Jul-10	9-Aug-10	1.00
UNSP	Bakrie Sumatra Plantations Tbk	2-Aug-10	2-Aug-10	19-Aug-10	3.80
CTRP	Ciputra Property Tbk	4-Aug-10	5-Aug-10	24-Aug-10	4.00
PLIN	Plaza Indonesia Realty Tbk	11-Aug-10	12-Aug-10	31-Aug-10	1.25

Jadwal Rapat Umum Pemegang Saham

PT ASIA KAPITALINDO SECURITIES Tbk.
 (Member of The Indonesia Stock Exchange)

**Menara Imperium, 12X Fl., Suite C,
 Jl. H.R. Rasuna Said, Kav. 1,
 Jakarta 12980
 Indonesia
 Phone : 62-21-835 4120
 Fax : 62-21-835 4130**

<http://www.asiasecurities.co.id>

DISCLAIMER

The information contained in this report has been taken from sources which we deem reliable. However, none of PT Asia Kapitalindo Securities Tbk and/or its affiliated companies and/or their respective employees and/or agents makes any representation or warranty (express or implied) or accepts any responsibility or liability as to, or in relation to, the accuracy or completeness of the information and opinions contained in this report or as to any information contained in this report or any other such information or opinions remaining unchanged after the issue thereof. We expressly disclaim any responsibility or liability (express or implied) of PT Asia Kapitalindo Securities Tbk, its affiliated companies and their respective employees and agents whatsoever and howsoever arising (including, without limitation for any claims, proceedings, action, suits, losses, expenses, damages or costs) which may be brought against or suffered by any person as a result of acting in reliance upon the whole or any part of the contents of this report and neither PT Asia Securities Tbk or any other person to enter into any agreement with regard to any investment mentioned in this document. This report is prepared for general circulation. It does not have regards to the specific person who may receive this report. In considering any investments you should make your own independent assessment and seek your own professional financial and legal advice.

©2010 PT Asia Kapitalindo Securities Tbk. All right reserved. This report may not be reproduced or redistributed, in whole or in part, without the written permission of Asia Securities and the firm accepts no liability whatsoever for the actions of third parties in this respect.

Code	Name	Type	Date	Time
1	BMRI	Bank Mandiri (Persero) Tbk	05-07-2010	09:00:00
2	META	Nusantara Infrastructure Tbk	07-07-2010	14:00:00
3	MIRA	Mitra International Resources Tbk	15-07-2010	16:00:00
4	KOIN	Kokoh Inti Arebama Tbk	15-07-2010	09:00:00
5	KOIN	Kokoh Inti Arebama Tbk	15-07-2010	09:00:00
6	TRUB	Truba Alam Manunggal E. Tbk	16-07-2010	10:00:00
7	TRUB	Truba Alam Manunggal E. Tbk	16-07-2010	11:00:00
8	MTSM	Metro Realty Tbk	19-07-2010	10:00:00
9	MTSM	Metro Realty Tbk	19-07-2010	10:00:00
10	SCPI	Schering Plough Indonesia Tbk	28-07-2010	10:00:00
11	BNLI	Bank Permata Tbk	28-07-2010	09:30:00
12	MDLN	Modernland Realty Ltd. Tbk	29-07-2010	14:00:00
13	SIIP	Suryainti Permata Tbk	30-07-2010	10:00:00
14	ASRM	Asuransi Ramayana Tbk	04-08-2010	10:00:00
15	WEHA	Panorama Transportasi Tbk	12-08-2010	09:00:00
16	INKP	Indah Kiat Pulp and Paper Tbk.	29-09-2010	09:00:00